







MONTHLY OVERSEAS CONTAINER TRADE UPDATE: NOVEMBER 2019

Overseas container trade – November 2019

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
-4.4%	2.8%	67.1%	4.1%	0.0%
113,819	57,869	3,993	48,922	224,604

Total overseas container throughput (full + empty) for November 2019 was 224,604 TEU, this was flat over November 2018. Total (full + empty) overseas container imports for the month were down 2.9% while total (full + empty) overseas container exports increased by 3.4% in comparison to November 2018.

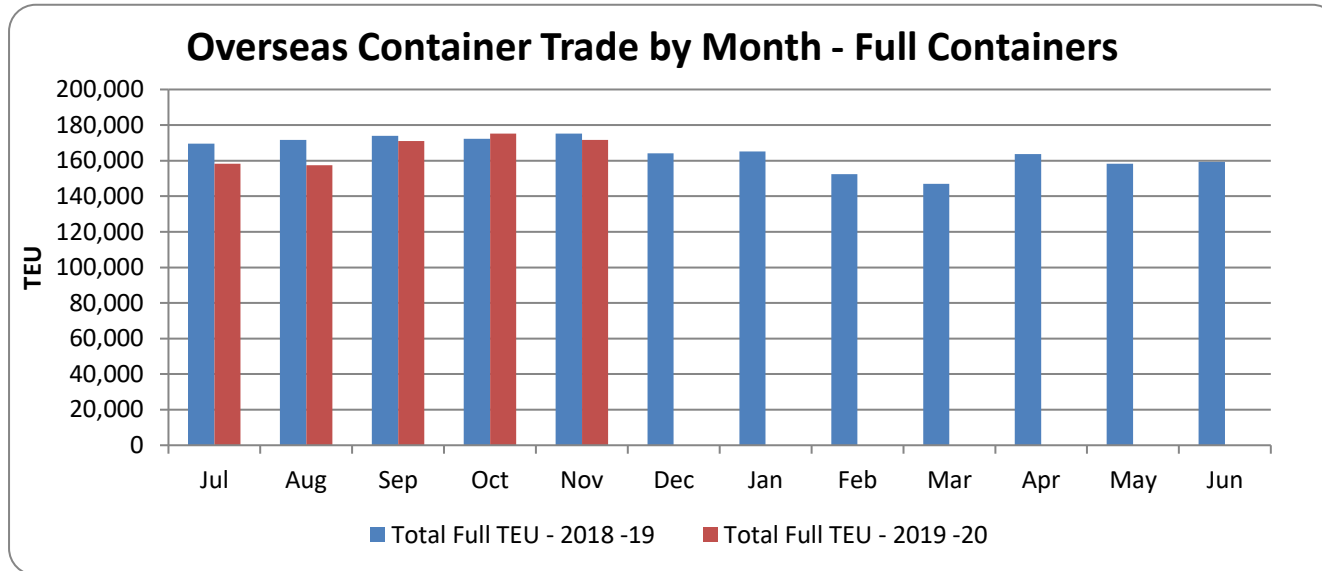
Full overseas container imports were 113,819, which decreased 4.4% against November last year. Commodities that recorded gains for the month include miscellaneous manufactures, furniture, beverages, essential oils, fruit & vegetables, wood & cork manufactures, miscellaneous food preparations, paper & newsprint, plastic ware, clothing and iron & steel. Commodities with the most notable decline were metal manufactures, timber, electrical equipment, machinery, toys & sporting goods, glass and glassware, plastics, raw, transport equipment and vehicle parts.

Full overseas container exports were 57,869 TEU for November 2019 which rose 2.8% against November 2018. The commodities that recorded gains for the month include timber, fruit & vegetables, meat, miscellaneous manufactures, paper & newsprint, wool, metal scrap, machinery, vehicle parts and paper & fibre boards. Commodities with the most notable declines were pulp & waste paper, cereal grains, non-ferrous metals, cotton - raw, malt, dairy products, sugar preparations, plastics, raw and chemical products.

Empty overseas container movements for November were up 7.1% over the same period last year to 52,915 TEU. Empty overseas exports rose 4.1% for the month, while empty overseas imports also increased by 67.1% against November 2018.

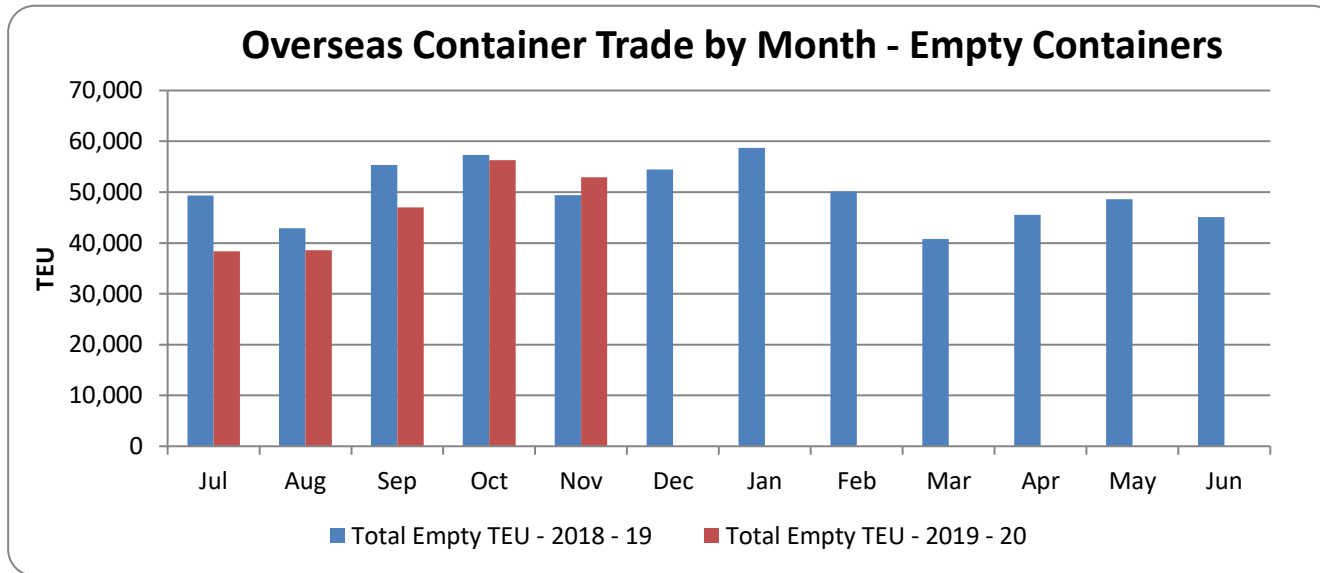
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests. Whilst every effort has been made to ensure the information is correct, Port of Melbourne (PoM) accepts no responsibility for any inaccuracies of the information provided. Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,819							
Export	57,787	56,021	58,267	59,063	57,869							
Total	158,320	157,358	171,039	175,168	171,688	0	0	0	0	0	0	0
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	105,839	109,391	112,822	113,325	118,985	105,634	115,104	97,435	86,720	101,053	100,484	99,694
Export	63,662	62,358	61,032	58,898	56,267	58,391	50,124	55,006	60,217	62,602	57,878	59,639
Total	169,501	171,749	173,854	172,223	175,252	164,025	165,228	152,441	146,937	163,655	158,362	159,333

**Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)**



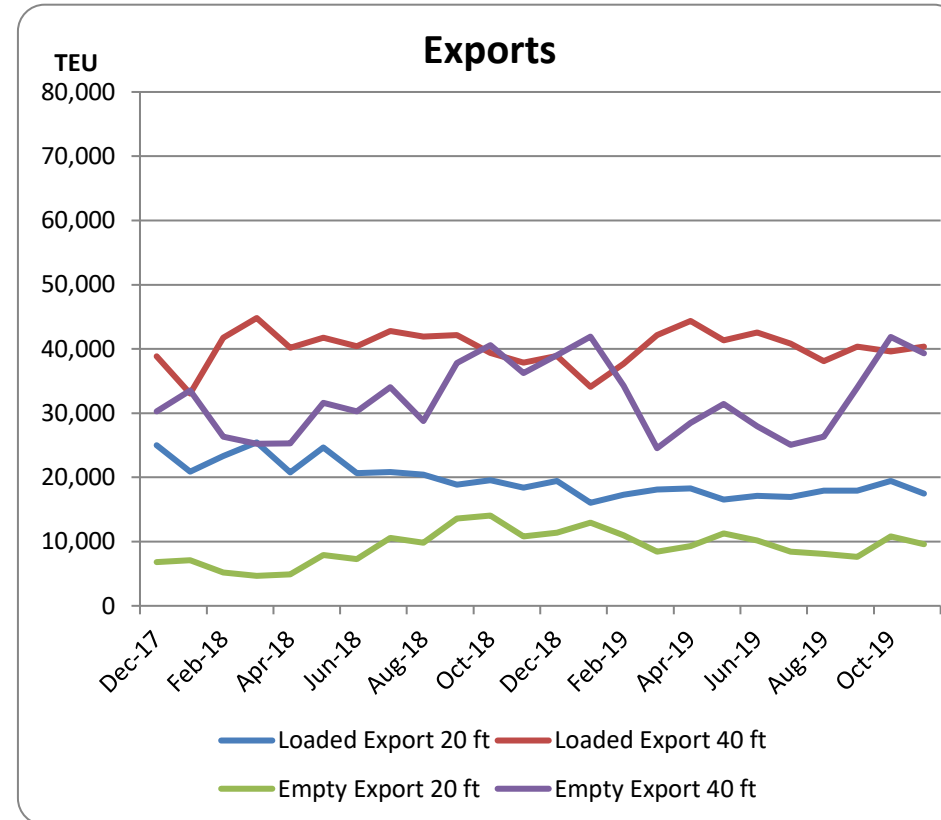
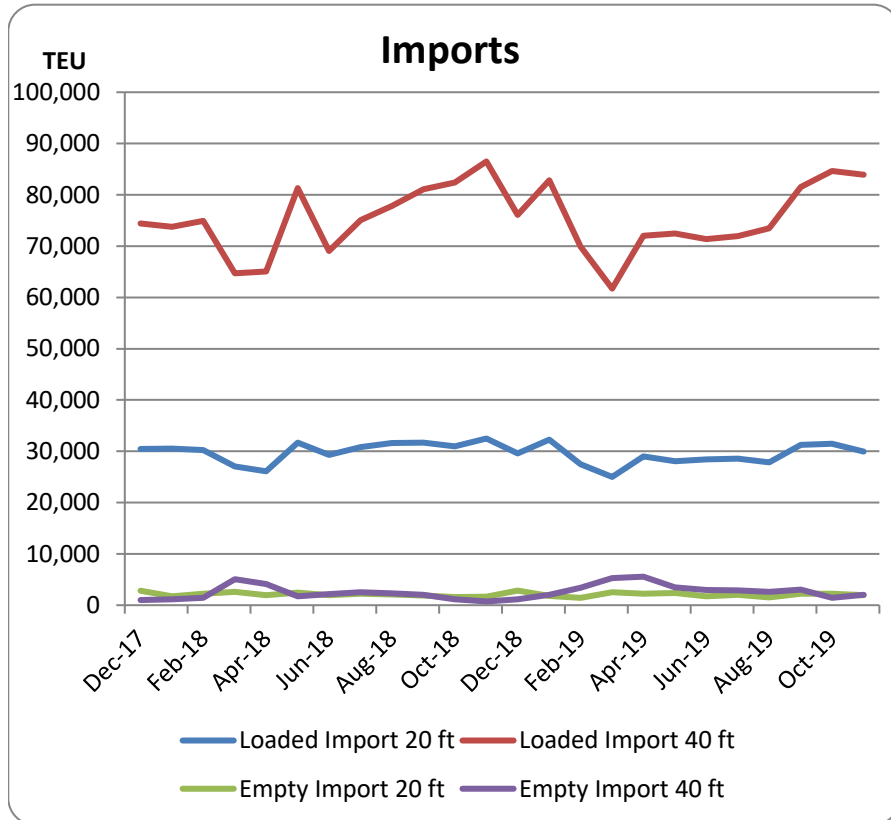
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993							
Export	33,485	34,462	41,647	52,673	48,922							
Total	38,370	38,573	46,962	56,317	52,915	0	0	0	0	0	0	0
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,708	4,352	3,909	2,719	2,389	4,007	3,842	4,862	7,822	7,767	5,894	4,634
Export	44,656	38,548	51,429	54,617	47,003	50,419	54,837	45,301	32,955	37,750	42,707	40,455
Total	49,364	42,900	55,338	57,336	49,392	54,426	58,679	50,163	40,777	45,517	48,601	45,089

Total Overseas Trade by Month by Sector - December 2017 to November 2019
IMPORT & EXPORT CONTAINERS

Port of Melbourne



01/12/17 to 30/11/19

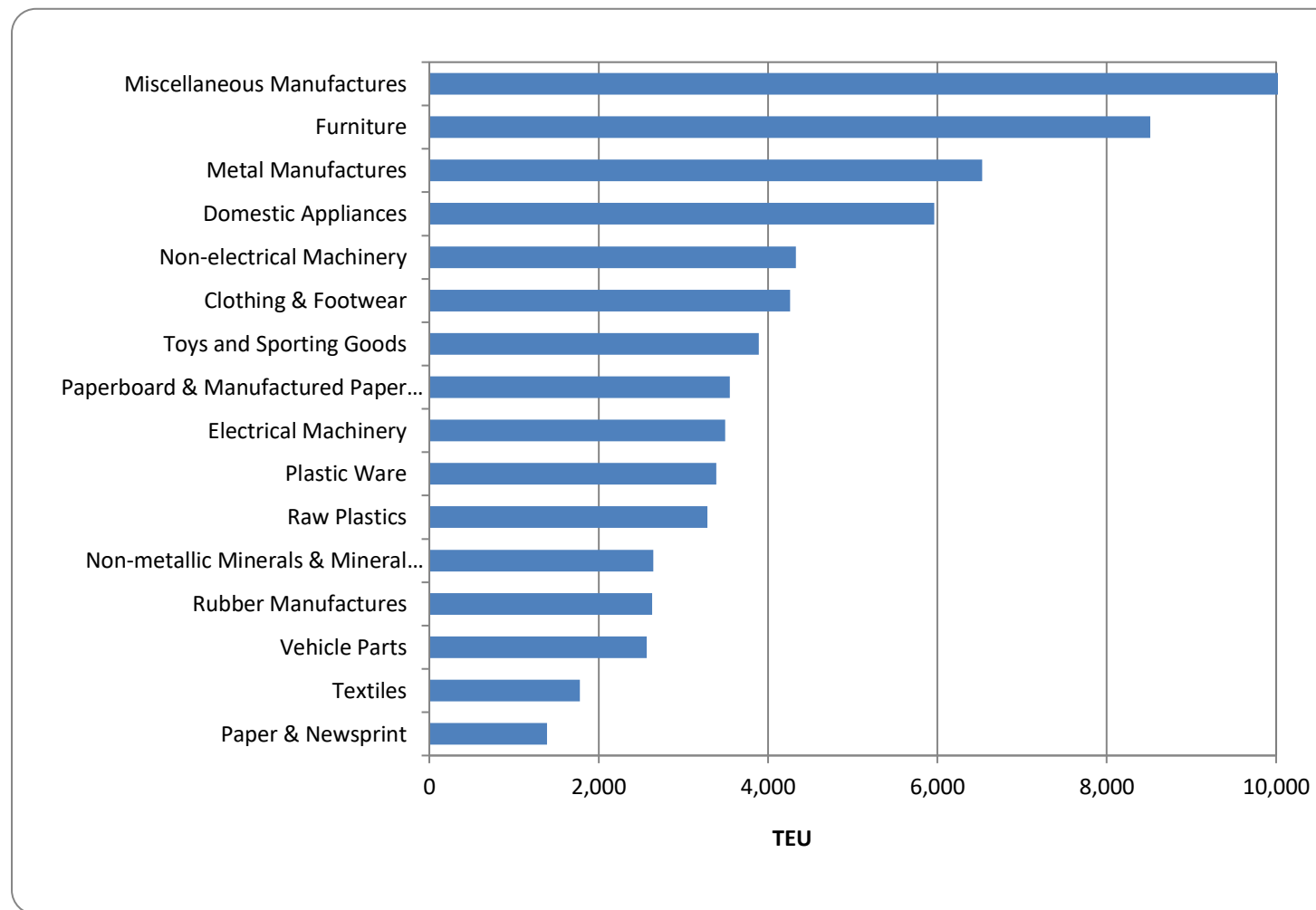




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/11/19 to 30/11/19

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	10,736	9.4%
Furniture	8,513	7.5%
Metal Manufactures	6,528	5.7%
Domestic Appliances	5,962	5.2%
Non-electrical Machinery	4,328	3.8%
Clothing & Footwear	4,259	3.7%
Toys and Sporting Goods	3,890	3.4%
Paperboard & Manufactured Paper Products	3,549	3.1%
Electrical Machinery	3,492	3.1%
Plastic Ware	3,391	3.0%
Raw Plastics	3,286	2.9%
Non-metallic Minerals & Mineral Manufactures	2,644	2.3%
Rubber Manufactures	2,633	2.3%
Vehicle Parts	2,569	2.3%
Textiles	1,777	1.6%
Paper & Newsprint	1,389	1.2%
~All Others	44,873	39.4%
TOTAL FULL IMPORTS	113,819	100.0%
Empties	3,993	
TOTAL	117,812	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

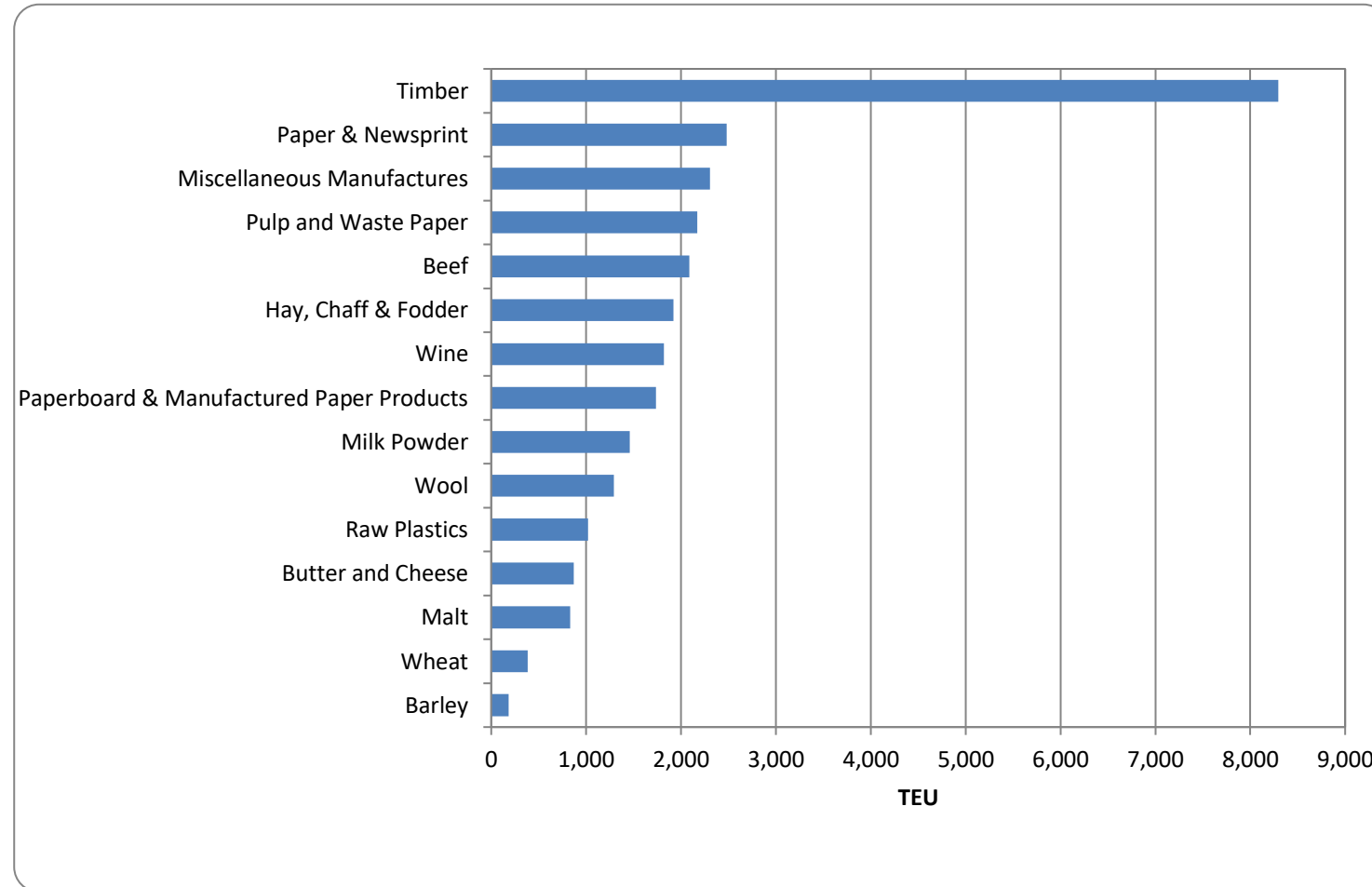
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/11/19 to 30/11/19

Commodity	TEU Estimate	% Share
Timber	8,296	14.3%
Paper & Newsprint	2,481	4.3%
Miscellaneous Manufactures	2,306	4.0%
Pulp and Waste Paper	2,172	3.8%
Beef	2,089	3.6%
Hay, Chaff & Fodder	1,922	3.3%
Wine	1,819	3.1%
Paperboard & Manufactured Paper Products	1,738	3.0%
Milk Powder	1,461	2.5%
Wool	1,291	2.2%
Raw Plastics	1,019	1.8%
Butter and Cheese	870	1.5%
Malt	831	1.4%
Wheat	386	0.7%
Barley	185	0.3%
~All Others	29,003	50.1%
TOTAL FULL EXPORTS	57,869	100.0%
Empties	48,922	
TOTAL	106,791	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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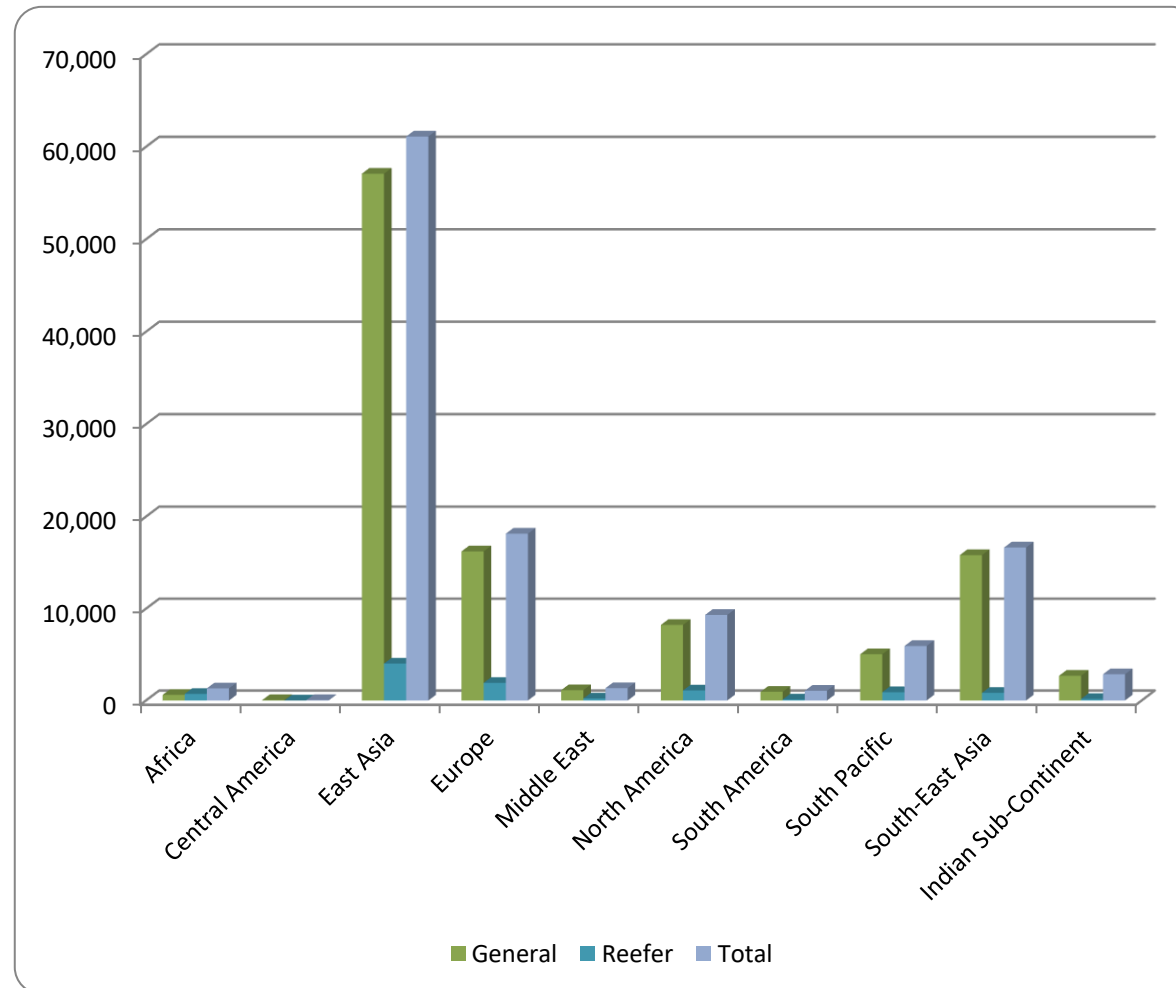
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/11/19 to 30/11/19

REGION	IMPORT		Total
	General	Reefer	
Africa	606	712	1,318
Central America	48	2	50
East Asia	57,091	4,022	61,113
Europe	16,238	1,919	18,157
Middle East	1,118	220	1,338
North America	8,232	1,090	9,322
South America	946	112	1,058
South Pacific	5,037	901	5,938
South-East Asia	15,833	830	16,663
Indian Sub-Continent	2,692	163	2,855
TOTAL	107,841	9,971	117,812





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/11/19 to 30/11/19

REGION	EXPORT		Total
	General	Reefer	
Africa	638	113	751
Central America	108	70	178
East Asia	47,729	4,303	52,032
Europe	1,625	186	1,811
Middle East	1,240	385	1,625
North America	2,662	1,353	4,015
South America	362	10	372
South Pacific	15,443	1,700	17,143
South-East Asia	23,554	1,574	25,128
Indian Sub-Continent	3,588	149	3,737
TOTAL	96,949	9,843	106,792

